

Index Performance

Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	23,995.95	-5.97	-0.02%
S&P 500	2,596.26	-0.38	-0.01%
FTSE 100	6,918.18	-24.69	-0.36%
DAX	10,887.46	-34.13	-0.31%
Nikkei 225	20,359.70	195.90	0.97%
Nasdaq	6,971.48	-14.59	-0.21%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	10,794.95	-26.65	-0.25%
BSE Sensex	36,009.84	-96.66	-0.27%
Nifty Bank	27,453.90	-74.65	-0.27%
NIFTY Midcap 100	17,655.65	-35.50	-0.20%
NIFTY Smallcap 100	6,396.30	-18.50	-0.29%

Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	70.50	0.1050	0.15%
EUR/INR	81.22	0.0057	0.01%
GBP/INR	90.17	0.4316	0.48%
JPY/INR	0.65	0.0008	0.12%

Commodities	LTP	1D Chg.	1D % Chg.
Crude Oil WTI Jan-2019	3,629	-49	-1.33%
Natural Gas Jan-2019	217	5.3	2.51%
Gold Feb-2019	31,915	35	0.11%
Silver Mar-2019	39,319	34	0.09%
Aluminium Jan-2019	129	1.3	-1.00%
Copper Feb-2019	416	3.5	0.85%

Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales
Cash(Rs Crores)			
FII	3,195.08	3,882.28	-687.20
DII	3,810.21	3,687.04	123.17
F&O			
FII Index Fut	1,958.48	2,498.01	-539.53
FII Index Opt	62,631.64	62,413.33	218.31

Market Turnover: NSE	Latest	1D Chg.	1D % Chg.
Cash(INR cr)	24,619.41	741.52	3.11%
F&O (INR cr)	503,549.10	-1,151,968.59	-69.58%
Total	528,168.51	-1,151,227.07	-68.43%

Market Volatility	Latest	1D Chg.	1D % Chg.
CBOE VIX	18.19	-1.31	(-7.27%)
INDIA VIX	15.35	0.01	0.05

10 yrs Gsec Yield	Latest	1M Chg.	1D Chg.
US	2.70%	-0.18	-0.03
India	7.50%	-0.02	0.03

Nifty50 Supports	S3	S2	S1
Nifty	10656.98	10714.77	10771.18
Nifty Bank (NSEBANK)	27278.58	27390.57	27476.03

News

Indian Equities: Market may open lower

Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 42 points at the opening bell. The market will react to IIP data for November 2018 released after market hours on Friday, 11 January 2019. Among stocks, Infosys will be watched after Q3 results.

India's industrial production (base year 2011-12=100) moderated sharply to mere 0.5% in November 2018, compared with 8.4% growth recorded in October 2018. The industrial production growth for October 2018 has been revised upwards from 8.1% increase reported provisionally. The data released after market hours on Friday, 11 January 2019.

The output of manufacturing sector declined 0.4%, while the electricity generation growth moderated to 5.1% in November 2018. Further, the mining output growth also eased to 2.7% in November 2018.

Overseas, Asian shares were trading lower as investors kept a wary eye on looming Chinese trade data on increasing signs a slowdown in the world's second-biggest economy is dragging on global growth.

Corporate News

The Indian Space Research Organisation Friday said that its strategic partners Hindustan Aeronautics Limited and L&T have signed an MoU to manufacture the industry-made Polar Satellite Launch Vehicle (PSLV).

Indian Economy

Foreign investors have pulled out more than Rs 3,600 crore from the Indian equity markets in the last nine trading sessions, adopting a cautious stance towards the country. This comes following a cumulative net inflow of Rs 8,584 crore in the equity markets by Foreign Portfolio Investors (FPIs) during November and December.

According to data available with the depositories, FPIs withdrew a net amount of Rs 3,677 crore from equities during January 1-12.

Global Economy

Oil prices edged up on Monday, supported by ongoing supply cuts from producer club OPEC and Russia and by a drop in US drilling activity. International Brent crude oil futures were at \$60.75 per barrel at 0040 GMT, up 27 cents, or 0.5 percent, from their last close. US West Texas Intermediate (WTI) crude futures were up 22 cents, or 0.4 percent, at \$51.81 a barrel.

NSE Indices / Sectoral Performance

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	27453.9	-74.65	-0.27	NIFTY ENERGY	13937.55	-67	-0.48
NIFTY IT	14307.1	-16.15	-0.11	NIFTY PHARMA	8902.45	-32.35	-0.36
NIFTY METAL	2971.25	-1.1	-0.04	NIFTY MMC	13620.3	-20.85	-0.15
NIFTY AUTO	8862.35	-71	-0.79	NIFTY PSU BANK	3160	-28.85	-0.9
NIFTY FMCG	30759.05	187.4	0.61	NIFTY SERV SECTOR	14983.65	-32	-0.21

NSE Movers and Shakers

Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
ITC Ltd.	295.35	5.75	1.99%	IndusInd Bank	1515.15	-50.8	-3.24%
UPL	783.45	10.35	1.34%	Tata Motors Ltd.	180.3	-5.45	-2.93%
Indian Oil Corp	131.20	1.30	1.00%	Bharti Infratel Ltd.	277.2	-7.85	-2.75%
ONGC	144.65	1.40	0.98%	Tata Consultancy	1842.55	-46.00	-2.44%
Hindalco Indus.	205.85	1.85	0.91%	L&T	1369.6	-23.00	-1.65%

Indian ADR Stocks

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	10.41	0.53	5.36%	HDFC Bank ADR	102.64	-0.04	-0.04%
Tata Motors ADR	12.85	-0.52	-3.89%	ICICI Bank ADR	10.67	-0.1	-0.93%

Nifty50 Resistance

	R3	R2	R1
Nifty	10999.58	10943.17	10885.38
Nifty Bank (NSEBANK)	27870.93	27785.47	27673.48

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